**Overview: BP-01.01.01.7 EE-11**

**Description:**  This process determines eligibility for APTC and CSR based on IRS rules for income and household size.

**Association:** BP-01.01 Enrollment Process

**Roles & Responsibilities:**

|  |  |  |
| --- | --- | --- |
| **Actor** | **Responsibility** | **Handoff** |
| HBE | Determination of Eligibility and communication to stake holders | CMS |
| CMS | Calculate APTC via IRS calculator | HBE |

**Key Performance Indicators (KPI’s):**

|  |  |  |
| --- | --- | --- |
| **Indicator** | **Purpose** | **Measure** |
| HBE system/s response | Monitor system performance and responsiveness | Near-time |

**Revision History:**

|  |  |  |
| --- | --- | --- |
| **Date** | **Action** | **Authorized By** |
| 2013-06-05 | Original | Andrew Laing |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |